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**FIDELITY SECURITY LIFE INSURANCE COMPANY**  
**AGENCY/AGENT DATA SHEET**  
**OMISSION OF ANY INFORMATION WILL RESULT IN A**  
**DELAY OF APPOINTMENT AND PAYING OF COMMISSION**

Agent # _____
Date _____

**NOTE:** No person is permitted to solicit, sell or procure an application for insurance until he has in his possession an insurance agent's license authorizing him to solicit, sell or procure applications for Fidelity Security Life Insurance Company.

**FOR AGENCY APPOINTMENT: (Required only if agency appointment is being requested)**

Agency Name as shown on license: \_\_\_\_\_ FEIN: \_\_\_\_\_

Agency Address: \_\_\_\_\_

WEBSITE ADDRESS: \_\_\_\_\_

**NOTE:** A data sheet should be completed and attached for each licensed individual named on agency license.

**FOR AGENT APPOINTMENT:**

**A. IDENTIFICATION:** (Please print in ink or type - **Do Not Abbreviate**)

Name (Last, First, Middle)					Sex: <input type="checkbox"/> M <input type="checkbox"/> F	
Social Security Number	Date of Birth	Place of Birth	Tax I.D. No.		Age	
Firm Name (Agency Name if applicable)						Send Mail to:
Business Address					Telephone & Fax #	
Street	City	State	County	Zip	( )	
Resident Address					Telephone & Fax #	
Street	City	State	County	Zip	( )	
<b>E-Mail Address:</b>						
Currently Licensed By State Of:		License No.	Issued To:			
(attach a copy of home state license)			<input type="checkbox"/> Ind.	<input type="checkbox"/> Corp.	<input type="checkbox"/> Partnership	<input type="checkbox"/> Sole Proprietor
What type of product(s) do you plan to sell for FSL?			<input type="checkbox"/> Life	<input type="checkbox"/> Health/Accident	<input type="checkbox"/> Fixed Annuity	

**B. BACKGROUND** - Use separate page if needed .....**IF YES TO ANY OF QUESTIONS 1-9, PLEASE ATTACH DETAILS AND DATES.**

- |  | Yes                      | No                       | Month/Year |
|--|--------------------------|--------------------------|------------|
| 1. Have you ever had ownership interest in a business venture which declared bankruptcy?<br>(If yes, give month and year.)   | <input type="checkbox"/> | <input type="checkbox"/> | _____      |
| 2. Have you been a Judgment Debtor or ever declared personal bankruptcy? (If yes, give month and year.)  | <input type="checkbox"/> | <input type="checkbox"/> | _____      |
| 3. Are you delinquent on state taxes or child support?<br>(If yes, give details.)  | <input type="checkbox"/> | <input type="checkbox"/> | _____      |
| 4. Have you ever had a bond declined or cancelled?   | <input type="checkbox"/> | <input type="checkbox"/> | _____      |
| 5. Have you ever been convicted for any offense other than a minor traffic violation? <b>Your failure to disclose a felony conviction will result in an automatic denial.</b>  | <input type="checkbox"/> | <input type="checkbox"/> | _____      |
| 6. Have you ever been cited, fined, suspended, revoked or refused a license by any state?<br>(If yes, give state, month and year.)   | <input type="checkbox"/> | <input type="checkbox"/> | _____      |
| 7. Have you ever been short in accounts with any employer?   | <input type="checkbox"/> | <input type="checkbox"/> | _____      |
| 8. Do you owe an unpaid balance to any insurance company?  | <input type="checkbox"/> | <input type="checkbox"/> | _____      |
| 9. Are you now employed by, or associated with to any degree, directly or indirectly, a bank, savings and loan or other financial institution?   | <input type="checkbox"/> | <input type="checkbox"/> | _____      |
| 10. <b>For Agents applying to sell individual cash value life insurance and/or annuities:</b><br>Have you completed Anti-Money Laundering training?<br>If yes: Attach copy of proof of completion or provide details. _____<br>If no: I hereby request that FSL enroll me in the AML training course offered by LIMRA International.<br>I am enclosing my check for \$7.50 made payable to "Fidelity Security Life Insurance Company". | <input type="checkbox"/> | <input type="checkbox"/> | _____      |
| 11. Please provide the carrier for your Errors & Omissions coverage, the policy number and the name of the insured.  |                          |                          | _____      |

12. List past and current companies you represent or have represented in the last 5 years.

From	To	Name	Street Address, City, State, Zip	Telephone No.
				( )
				( )

**C. CERTIFICATION / AUTHORIZATION**

13. a. I certify that I have answered all questions honestly and to the best of my knowledge.  
 b. I also authorize Fidelity Security Life Insurance Company to order an investigative report as may be required. I understand that information for the report may be secured from financial resources, and/or public records, or personal interviews with third parties, such as family members, business associates and/or others with whom I am acquainted.

This inquiry may include information as to my character, general reputation, personal characteristics, mode of living or educational background. I understand I have the right to make a written request within a reasonable period of time for a complete and accurate disclosure of this information if I so desire. If I reside in CA, OK, or MN, I have the right to obtain a copy of my background report by notifying FSL in writing.

Date \_\_\_\_\_ Signature \_\_\_\_\_  Corporate Officer  
 Representative (Agent)  
 Date \_\_\_\_\_ Appointing Premier General Agent \_\_\_\_\_

**Please advise us if you are already appointed with Fidelity Security Life Insurance Company.**

- Yes, I am appointed with Fidelity Security Life Insurance Company. (If yes, please provide writing number)\*
- No, I am not appointed with Fidelity Security Life Insurance Company.
- Not sure if I am appointed, please check with Fidelity Security Life Insurance Company.

\*Fidelity Security Life Insurance Company Agent No. \_\_\_\_\_

\*Fidelity Security Life Insurance Company Agency No. \_\_\_\_\_

If you do not know your writing number, we will request from Fidelity Security Life Insurance Company.

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### FSL APPOINTMENT FEE SCHEDULE

Alabama	\$30 \$40 (Oct 1-Nov 15) \$10 (Renewal Fee)	Missouri	No Fee
Alaska	No Fee	Montana	No Fee
Arizona	No Fee	Nebraska	\$8 (Appointment & Renewal) \$16 (Mar 1-Apr 15)      \$3 (Termination Fee)
Arkansas	No Fee	Nevada <sup>2</sup>	\$15 (Appointment & Renewal)
California <sup>2</sup>	\$26.00      \$26 (Termination Fee)	New Hampshire	\$25 (No Renewal Fee)      \$25 (Termination Fee)
Colorado	No Fee	New Jersey	\$35 (Appointment) \$60 (Jan 1-Mar 31) \$25 (Renewal Fee)      \$35 (Termination Fee)
Connecticut	No Fee	New Mexico <sup>4</sup>	\$20 (Appointment & Renewal)
Delaware <sup>3</sup>	\$25 No Renewal fee	North Carolina <sup>3</sup>	\$20 (Appointment & Renewal)      \$10 (Termination Fee)
District of Columbia	\$25 (Appointment & Renewal, plus an additional \$25 per agent.) \$50 Month of April	North Dakota	\$10 (Appointment & Renewal) \$20 (Dec 1-Mar 1)
Florida	\$60 Residents (Appointment & Renewal) \$66 Non-Residents(\$60+ \$6 per designated county)	Ohio <sup>1</sup>	\$20 Per Line of Authority (Appointment & Renewal) \$40 Per Line of Authority (Mar 1-Jun 30)
Georgia <sup>3</sup>	\$10.00 (Appointment & Renewal)	Oklahoma <sup>1</sup>	\$30 (Appointment & Renewal)
Hawaii	No Fee	Oregon	No Fee
Idaho	No Fee	Pennsylvania	\$15 (Appointment & Renewal)
Illinois	No Fee	Rhode Island	No Fee
Indiana	No Fee	South Carolina <sup>3</sup>	No Fee
Iowa <sup>4</sup>	No Fee	South Dakota <sup>1</sup>	\$10 Resident \$20 Non-Resident Renewal same as above
Kansas	\$5 (Appointment & Renewal; plus an additional \$5 per agent holding a Life/Health License) \$10 (Oct 1-Dec 30)	Tennessee <sup>4</sup>	\$15 Appointment      \$15 Termination Fee)
Kentucky <sup>5</sup>	\$40 Resident Agent \$50 Non-Resident Agent \$100 Resident Agency \$120 Non-Resident Agency Renewal same as above	Texas <sup>6</sup>	\$10 No Renewal Fee
Louisiana <sup>5</sup>	\$20 (Appointment & Renewal)	Utah	No Fee
Maine	\$30 Resident Agent/Agency \$70 Non-Resident Agent/Agency \$30 Renewal (Resident & Non-Resident)	Vermont <sup>4</sup>	\$60 (Appointment & Renewal)
Maryland	No Fee	Virginia	\$10 (Appointment & Renewal)
Massachusetts	\$75 (Appointment & Renewal; plus an additional \$75 per agency member.)	Washington	\$20 (Appointment & Renewal)
Michigan	\$5 (Appointment & Renewal) \$10 (Jan 1-Mar 31)	West Virginia <sup>3</sup>	\$25 (Appointment & Renewal) \$50 (Jan 1-Mar 1)
Minnesota <sup>3</sup>	\$30 No Renewal fee	Wisconsin	\$16 Resident \$ 50 Non-Resident Renewal same as above
Mississippi <sup>3</sup>	\$25 (Appointment & Renewal) \$50 (April 1-May 31)	Wyoming	\$15 (Appointment & Renewal) \$30 (Jan 1-Mar 1)      \$15 (Termination Fee)

#### Additional State Specific Provisions

1. Agency must include an appointment fee for each agent writing business on behalf of FSL.
2. Agency appointments cover all producers on the agency endorsement list. (copy must be provided)
3. Individual producers are appointed only. Agencies are not appointed. Commissions can be assigned to an agency that holds a license.
4. Individual producers are appointed only. Agencies are not appointed. Commissions should be paid to the licensed producer of the agency.
5. Agency appointments cover all agents on the license. No additional appointment fee is needed.
6. Agency appointment covers all owners, shareholders & officers; but it does not cover the selling agent. (Texas)

**\*Please note that some states require an appointment termination fee.**

**Please Make Checks Payable To Fidelity Security Life Insurance Company**